

# Redoflow Sales Power BI

## Introduction

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This manual provides comprehensive instructions on the installation and configuration of the Redoflow Sales Power BI report, which acquires data from Microsoft Business Central via the Redoflow API. This integration empowers users to visualize and analyze their Business Central data directly within Power BI, thereby offering valuable insights for sales and business operations.

## Installation Steps

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### Business Central Extension

Ensure that the Business Central extension "Redoflow Power BI API" is installed. This extension can be downloaded from Microsoft AppSource. The installation of this extension is imperative for the Redoflow Sales Power BI report to fetch data from Business Central.

### Select app from AppSource and start installation

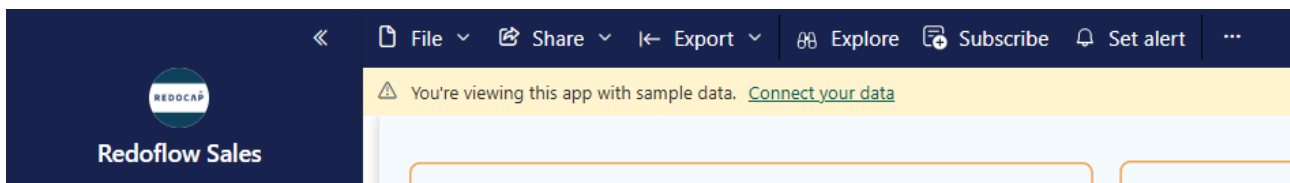
First, go to Microsoft AppSource and search for "Redoflow Sales Power BI." Select it and click the install button. The installer will create a new Power BI App and Workspace for this application. Once installed, the initial App will show sample data until you configure the app to connect to your Business Central data.

### Connect Your Data


To establish a connection between the report and your Business Central data, please follow these steps:

#### Use your own data

Click on the "Connect your data" link provided within the Power BI App.



Enter the required parameters: Environment name and company name. Please note that these parameters are case-sensitive and must precisely match your Business Central environment and company names.

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## Connect to Redoflow Sales

Get started setting up your app! Start by filling in the parameters. Then, you'll authenticate to all the data sources this app connects to.

### Parameters

Make sure all required (\*) parameters are filled in before connecting to your data.

**Environment \***

**Company \***

Advanced ▾

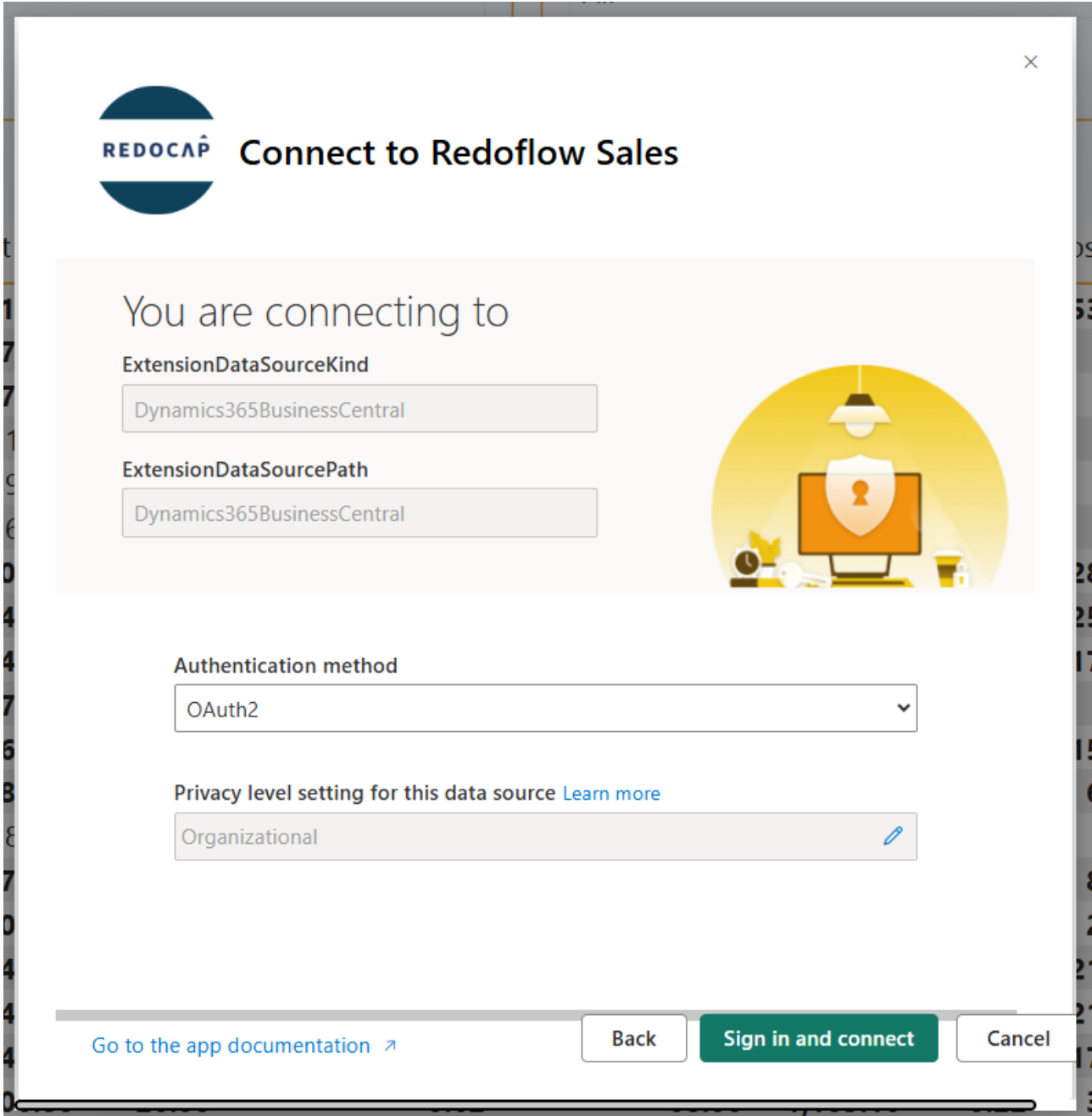
[Go to the app documentation ↗](#)

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## Sign In and Authenticate

For authentication, the Redoflow Sales Power BI report utilizes OAuth2. Click on the "Sign in and connect" button to commence the authentication process. Follow the prompts to sign in using your Business Central credentials. Once authenticated, the connection to your Business Central data will be established, enabling the Power BI report to retrieve and display real-time data from your Business Central environment.



**REDOCAP** **Connect to Redoflow Sales**

You are connecting to

**ExtensionDataSourceKind**  
Dynamics365BusinessCentral

**ExtensionDataSourcePath**  
Dynamics365BusinessCentral

**Authentication method**  
OAuth2

**Privacy level setting for this data source** [Learn more](#)  
Organizational

[Go to the app documentation](#) ↗

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